



POPULAR ESTATE MANAGEMENT LIMITED

Reg.Office : 81, New York Tower Wing – 'A', Opp. Muktidham Derasar,
Thaltej Cross Road, S.G.Road, Ahmedabad 380 054.
Tele : 079-65415149 - Tele Fax : 079-26858881
e-mail : popularestatemanagement@yahoo.co.in

DATE: 10TH April, 2015

To,
The Deputy Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited
Phirozee jeejeebhoy tower,
Dalal Street, Mumbai-400001

REF: SCRIP CODE NO. 531870
SUB: SUBMISSION OF RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE
QUARTER ENDED ON 31/03/2015 IN ACCORDANCE WITH THE CIRCULAR
NO. D&CC/FITTC/CIR/16/2002 DATED 31ST DECEMBER 2002.

Dear Sir/Madam,

We are submitting herewith the Reconciliation of Share Capital Audit for the quarter ended on 31st March, 2015 obtained from a Company Secretary in Practice, in accordance with the circular No. D&CC/FITTC/CIR/16/2002 DATED 31ST DECEMBER 2002 issued by the Securities & Exchange Board of India.

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

For, **POPULAR ESTATE MANAGEMENT LIMITED**

Ramanbhai B. Patel
CHAIRMAN AND MANAGING DIRECTOR



Ronak Doshi & Associates

Practicing Company Secretary

Phone : 079-2663 6789 M.: +91 - 9033009739 E-mail : rajronak333@yahoo.com

To,
The Board of Directors
POPULAR ESTATE MANAGEMENT LIMITED
81, 8TH FLOOR, A-WING, "NEW YORK TOWER",
OPP. MUKTIDHAM DERSAR, THALTEJ CROSS ROAD,
SARKHEJ GANDHINAGAR HIGHWAY, THALTEJ,
Ahmedabad - 380 054

RECONCILIATION OF SHARE CAPITAL AUDIT

| 1 | For Quarter Ended | : | 31-03-2015 | | | | |
|---------------|--|---|---|---------------|------------------------------|----------|-------|
| 2 | ISIN | : | INE370C01015 | | | | |
| 3 | Face value | : | Rs. 10/- | | | | |
| 4 | Name of the Company | : | POPULAR ESTATE MANAGEMENT LIMITED | | | | |
| 5 | Registered Office Address | : | 81,8 TH Floor, A-Wing, "New York Tower", Opp. Muktidham Derasar, Thaltej Cross Road, Sarkhej Gandhinagar Highway, Ahmedabad-380054 | | | | |
| 6 | Correspondence Address | : | 81, 8 TH Floor, A-Wing, "New York Tower", Opp. Muktidham Derasar, Thaltej Cross Road, Sarkhej Gandhinagar Highway, Ahmedabad-380054 | | | | |
| 7 | Telephone & Fax No. | : | Phone No. 079-65415149 Fax No.: 079-26854831 | | | | |
| 8 | Email Address | : | popularestatement@yaho.com | | | | |
| 9 | Name of Stock Exchanges where the Company's Securities are Listed | : | 1. Bombay Stock Exchange Ltd.(BSE) | | | | |
| 10. | Issued Capital | | <table border="1"><thead><tr><th>No. of Shares</th><th>% of total Issued Capital</th></tr></thead><tbody><tr><td>14000200</td><td>100 %</td></tr></tbody></table> | No. of Shares | % of total Issued Capital | 14000200 | 100 % |
| No. of Shares | % of total Issued Capital | | | | | | |
| 14000200 | 100 % | | | | | | |
| 11. | Listed Capital (As per Company Records) BSE Ltd. National Stock Exchange of India Ltd. | | <table border="1"><tbody><tr><td>14000200</td><td>100%</td></tr><tr><td>N.A.</td><td>N.A.</td></tr></tbody></table> | 14000200 | 100% | N.A. | N.A. |
| 14000200 | 100% | | | | | | |
| N.A. | N.A. | | | | | | |
| 12. | Held in Dematerialised form in CDSL | | <table border="1"><tbody><tr><td>1050459</td><td>7.50%</td></tr></tbody></table> | 1050459 | 7.50% | | |
| 1050459 | 7.50% | | | | | | |
| 13. | Held in Dematerialised form in NSDL | | <table border="1"><tbody><tr><td>11159141</td><td>79.71%</td></tr></tbody></table> | 11159141 | 79.71% | | |
| 11159141 | 79.71% | | | | | | |
| 14. | Physical | | <table border="1"><tbody><tr><td>1790600</td><td>12.79%</td></tr></tbody></table> | 1790600 | 12.79% | | |
| 1790600 | 12.79% | | | | | | |
| 15. | Total No. of Shares (12+13+14) | | <table border="1"><tbody><tr><td>14000200</td><td>100%</td></tr></tbody></table> | 14000200 | 100% | | |
| 14000200 | 100% | | | | | | |
| 16. | Reasons for difference if any (10&11), (10&15), (11&15) | | <table border="1"><tbody><tr><td>N.A.</td><td>N.A.</td></tr></tbody></table> | N.A. | N.A. | | |
| N.A. | N.A. | | | | | | |



16, Chaturai Apartment, Opp. AIMS Hospital, Narayan Nagar Road, Shantivan,
Paldi, Ahmedabad-380 007.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

| Particulars | No. of Shares | Applied \not Applied for Listing | Listing On Stock Exchange | Whether Intimated To CDSL | Whether Intimated To NSDL | In-prin. Approval Pending for Stock Exchange |
|----------------------------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--|
| -Right-- | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Bonus | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Preferential Issue | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| ESOP's | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Amalgamation | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Conversion | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Buyback | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Capital Reduction | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Forfeiture | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Any other (Initial Public Offer) | Nil | Nil | N.A. | N.A. | N.A. | N.A. |

18. Register of members is updated: YES
19. Reference of previous quarter with regard to excess dematerialized shares if any: - N. A.
20. Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter? If not, reasons why? : N. A.



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :-

| Total No. of Demat Requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, telephone & Fax No. of the
Compliance Officer of the company

Mr. Dashrathbhai B. Patel
Whole-Time Director
Ph. No. : 079-65415149
Fax No. : 079-6854831

23. Name, Address, Tel. No. & Fax No., Regn.
Of the Certifying CA/CS
No. of the Auditor:

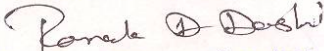
Ronak D Doshi
Ronak Doshi & Associates
Practicing Company Secretary
16, Chaturai Apartment,
Opp. AIMS Hospital,
Narayan Nagar Road, Shantivan,
Paldi, Ahmedabad-380 007
Tel. No.: 079-26636789
Email ID-rajronak333@yahoo.com

24. Appointment of common agency for share
registry work:


Link Intime (India) Pvt. Ltd.
13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (West),
Mumbai-400 078

25. Any other details that the auditor may like to provide (ex. BIFR Company, Delisting from
Stock Exchange, Company changed name etc) : N. A.

For, Ronak Doshi & Associates


Practicing Company Secretary
C. P. No. 12725 M.No. 23712
Ahmedabad.

Place : Ahmedabad
Date : 10/04/2015


RONAK D DOSHI
PROPRIETOR
FOR RONAK DOSHI & ASSOCIATES
PRACTISING COMPANY SECRETARY
A.C.S. No. : 23712
C. P. No. : 12725